

MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
659 mn	▲ 0.75%	1,697 mn	▲ 0.80%	194 mn	▲ 0.46%	172 mn	▼ -60.60%	812 mn	▲ 0.76%
109,053.9	814.94	68,728.64	544.05	33,849.09	155.56	64,257.52	-98,819.97	47,548.82	360.43

Market Summary

The stock market on Friday remained positive throughout the day and concluded the session in the green zone amid SBP is expected to reduce the key policy rate by at least 200 basis points. The Benchmark KSE-100 index made an intra-day high and low at 109,478.08 (1,239.12 points) and 108,550.86 (311.90 points) respectively while closed at 109,053.95 by gaining 815 points. PKR in today's interbank depreciated by Rs 0.001 against USD and closed at Rs278 The value of shares traded during the day was Rs57.473 billion. Market capitalization stood at around Rs13.853 trillion. Overall, trading volumes for the day increased to 1,697 million shares compared with Thursday's tally of 1,645 million. WTL was the volume leader with 368.9 million shares, gaining Rs0.16 to close at Rs1.75. It was followed by BOP with 115.6 million shares, gaining Rs0.75 to close at Rs10.84 and CNERGY with 93.6 million shares, gaining Rs0 to close at Rs6.87.

Volume Leaders ('000)

WTL	368,901
BOP	115,553
CNERGY	93,624
PAEL	60,244
POWER	58,992
TELE	45,318
KEL	41,938
PTC	40,087
PIBTL	37,805
GGL	37,612

Gainers (PKR)

FCELDEF	7.49	1.00
GGGL	8.31	1.00
LSEFSLXD	9.34	1.00
NEXT	6.71	0.71
LSECLXD	4.73	0.50
LSEVLXD	9.50	1.00
FIBLM	3.74	0.39
BECODEF	9.73	1.00
POWER	9.48	0.96
GFIL	10.26	0.96

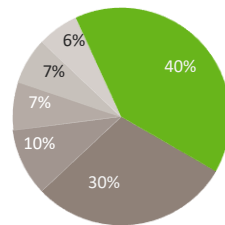
Losers (PKR)

FRSMR	-8.56	
KOHP	-0.75	6.50
ICCI	-1.16	10.40
FSWLDEF	-10.00	90.69
GUSMDEF	-0.86	8.89
HWQSDEF	-1.17	12.55
OML	-2.97	33.03
MWMPDEF	-1.34	15.42
DINT	-4.00	51.00
SARC	-2.45	32.27

Source: PSX

Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others



Source: PSX

LIPI (USD'mn)

Banks / DFI	-0.03
Broker Proprietary Trading	-0.22
Companies	5.94
Individuals	5.37
Insurance Companies	15.46
Mutual Funds	4.35
NBFC	-0.05
Other Organization	2.11
Gross	2.01

FIPI (USD'mn)

Foreign Corporates	-0.96
Foreign Individual	0.00
Overseas Pakistani	-1.04
Gross	-2.01

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	-0.15	0.51	-0.22	1.43	0.02	-0.14	0.07	-0.45	-0.00	-1.09	-0.03
	Broker Proprietary Trading	-0.13	0.62	1.11	0.16	-0.36	-0.57	-0.13	0.05	0.03	-0.98	-0.22
	Companies	-0.24	6.78	0.22	-0.27	-0.02	-0.38	-0.06	0.35	-0.02	-0.43	5.94
	Individuals	1.08	-0.61	0.57	0.74	1.40	1.22	0.77	-0.12	-0.28	0.59	5.37
	Insurance Companies	-0.59	-9.72	-0.03	0.37	-0.26	-0.65	-0.79	-0.34	-0.08	-3.37	-15.46
	Mutual Funds	-0.21	2.24	-0.91	0.73	-0.42	0.49	-0.06	0.43	0.55	1.50	4.35
	NBFC	-0.02	0.00	-0.02	0.00	0.00	0.00	-0.00	0.00	-0.02	-0.01	-0.05
	Other Organization	-0.01	-0.03	-0.07	0.01	-0.00	0.05	-0.07	-0.08	-0.00	2.31	2.11
LIPI Total	-0.27	-0.20	0.66	3.16	0.37	0.03	-0.27	-0.17	0.19	-1.49	2.01	

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	0.22	0.04	-0.47	-2.98	0.15	0.04	0.20	0.20	-0.00	1.64	-0.96
	Foreign Individual	-	0.00	-0.00	-0.00	-	-0.00	-	-0.00	-	0.00	-0.00
	Overseas Pakistani	0.05	0.17	-0.19	-0.18	-0.52	-0.07	0.07	-0.03	-0.18	-0.15	-1.04
	Total	0.27	0.20	-0.66	-3.16	-0.37	-0.03	0.27	0.17	-0.19	1.49	-2.01

Source: NCCPL

INSIDER TRANSACTIONS

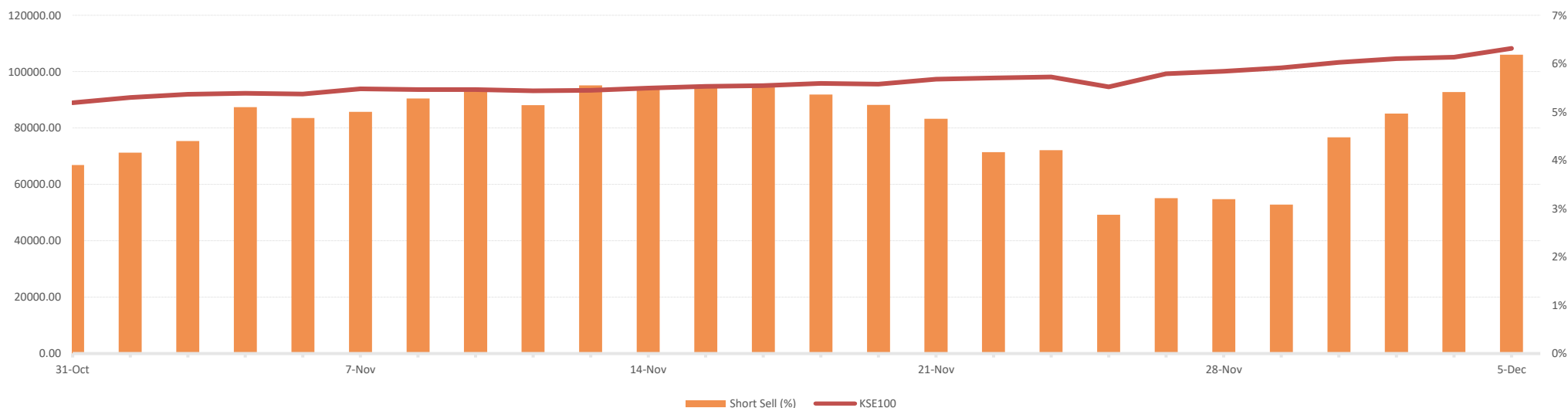


Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	05/Dec/24	HBL	Mr. Osman Bin Zahid GM	Executive	-	25,000	173.89	-25,000	-4,329,355

FUTURES OPEN INTEREST



KSE-100 VS % Short Sell Of Total Open Interest



Thursday, December 5, 2024

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
NCPL-DECB	572	77.66%	0.28%	373	53.6% ▲
FFBL-DEC	721	67.32%	0.16%	672	7.3% ▲
POWER-DEC	4,929	66.05%	1.11%	866	-
ATRL-DEC	577	64.34%	1.35%	490	17.5% ▲
AIRLINK-DEC	2,436	42.49%	2.47%	1,617	50.6% ▲
SSGC-DEC	8,509	35.35%	2.76%	5,639	50.9% ▲
HUMNL-DEC	1,120	25.91%	0.20%	666	68.3% ▲
SYM-DEC	1,767	18.56%	1.55%	1,318	34.1% ▲
GHNI-DEC	129	18.42%	0.87%	108	20.0% ▲
NRL-DEC	299	17.39%	1.14%	288	4.0% ▲

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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